

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

09/09/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,518.58	(1.4)	11.0	21.9	20.9	3.4	2.9	1.85%
MSCI Emerging Markets Index	1,074.89	(0.1)	5.0	14.9	15.1	1.8	1.7	2.68%
MSCI FM FRONTIER MARKETS	537.61	0.0	6.0	12.1	12.8	1.6	1.7	4.38%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	539.31	(0.3)	1.6	10.1	14.2	1.6	1.7	4.36%
Muscat Stock Exchange MSX 30 Index	4,744.99	(0.6)	5.1	12.3	12.1	0.9	0.8	5.27%
Tadawul All Share Index	11,964.45	(0.1)	(0.0)	19.9	22.2	2.4	2.3	3.67%
Dubai Financial Market General Index	4,359.32	(0.3)	7.4	8.5	11.3	1.3	1.1	5.50%
FTSE ADX GENERAL INDEX	9,360.33	(0.9)	(2.3)	17.2	21.3	2.6	2.2	2.08%
Qatar Exchange Index	10,215.55	(0.4)	(5.7)	11.4	14.5	1.3	1.5	4.24%
Bahrain Bourse All Share Index	1,937.96	(0.6)	(1.7)	7.6	11.3	0.7	0.9	8.94%
Boursa Kuwait All Share Price Return Ir	7,181.52	0.0	5.3	19.1	20.3	1.7	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	564.40	0.1	6.7	16.4	17.0	1.8	1.7	2.65%
MSCI AC Asia Ex. Japan Index	688.13	0.1	7.3	15.9	16.8	1.7	1.7	0.00%
Nikkei 225	36,215.75	(0.5)	8.2	21.9	25.4	1.9	1.9	1.82%
S&P/ASX 200	7,988.09	(0.3)	5.2	20.5	19.2	2.3	2.2	3.72%
Hang Seng Index	17,196.96	(1.4)	0.9	9.3	11.0	1.0	1.1	4.59%
NSE Nifty 50 Index	24,936.40	0.3	14.7	24.3	24.7	4.0	3.4	1.23%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.70	(1.1)	5.6	15.4	16.4	2.1	1.9	3.32%
MSCI Emerging Markets Europe Index	126.55	(1.3)	7.9	7.4	7.1	1.2	1.0	4.22%
FTSE 100 Index	8,231.90	0.6	6.4	14.4	14.4	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	18,396.19	0.5	9.8	15.1	15.7	1.6	1.6	3.00%
CAC 40	7,396.36	0.6	(1.9)	13.6	16.6	1.8	1.8	3.37%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,345.31	(1.7)	12.7	24.7	23.2	4.6	4.0	1.41%
S&P 500 INDEX	5,408.42	(1.7)	13.4	24.6	23.0	4.8	4.2	1.36%
Dow Jones Industrial Average	40,345.41	(1.0)	7.0	21.9	20.5	5.1	4.6	1.83%
NASDAQ Composite Index	16,690.83	(2.6)	11.2	37.4	38.2	6.3	5.8	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	511.06	-1.7	-4.6	-38%	124%
Gold Spot \$/Oz	2,493.56	-0.2	20.9	-1%	137%
BRENT CRUDE FUTR Nov24	71.61	0.8	-4.9	-19%	57%
Generic 1st'OQA' Future	72.32	1.1	-5.3	-42%	292%
LME COPPER 3MO (\$)	8,996.00	-1.1	5.1	-17%	108%
SILVER SPOT \$/OZ	28.10	0.6	18.1	-12%	135%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,744.99							
Change	-27.89	-0.58%						
Previous Close	4,772.88		Financial Sector	7,763.29	7,801.85	-0.49%	0.88%	5.01%
Open	4,772.88		Industry Sector	5,819.60	5,833.91	-0.25%	-1.05%	6.29%
Day's High	4,780.56		Services Sector	1,827.05	1,849.51	-1.21%	0.18%	16.70%
Day's Low	4,743.23		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	5.12%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SHELL OMAN MARKETING	0.88	10.00%	OMAN UNITED INSURANCE	0.240	-6.62%	SHELL OMAN MARK	0.880	0.13
ALMAHA CERAMICS	0.16	3.23%	SEMBCORP SALALAH	0.104	-4.59%	BANK NIZWA SUKU	0.101	0.13
OMINVEST	0.368	2.22%	MUSCAT THREAD MILLS	0.104	-4.59%	AMAN REAL ESTATE	0.095	0.28
AL ANWAR CERAMIC	0.18	1.70%	GULF MUSHROOM PRODUCTS	0.222	-3.48%	SMN POWER HOLDI	0.339	0.44
NATIONAL BANK OMAN	0.275	0.00%	OMAN REIT FUND	0.066	-2.94%	AL ANWAR CERAMI	0.180	0.50

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,964.45							
Change	-17.85	-0.15%	Tadawul Banks	11,779.86	11,799.41	-0.17%	-1.62%	-1.21%
Previous Close	11,982.30		Tadawul Energy	5,172.72	5,174.03	-0.03%	-0.94%	-2.34%
Open	11,980.89		Tadawul Utilities	14,170.53	14,247.34	-0.54%	-0.86%	-2.80%
Day's High	12,014.97		Tadawul Telecom	7,977.26	7,926.20	0.64%	-0.59%	-1.25%
Day's Low	11,947.09		Tadawul Insurance	10,981.21	11,147.36	-1.49%	-1.53%	-2.65%
YTD Change	-0.02%		Tadawul Retailing	7,833.70	7,833.33	0.00%	0.02%	1.73%
Volume Mn	400,694.13		Tadawul Food & Beverages	6,075.51	6,053.85	0.36%	-1.43%	3.00%
Value Traded Mn	7,684.53		Tadawul Media	32,116.78	31,555.84	1.78%	1.00%	0.65%
Traded / Listed Stocks	238	228	Tadawul Materials	5,611.64	5,616.73	-0.09%	-0.54%	-1.72%
			Tadawul Capital Goods	13,170.64	13,307.92	-1.03%	-1.07%	-0.45%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI FISHERIES	27.55	9.11%	SAUDI INDUSTRIAL EXPORT CO	2.75	-9.84%	AL-BAHA DEVELOPMI	0.17	195478.43
RED SEA INTERNATIONAL CO	51.8	8.94%	EAST PIPES INTEGRATED CO FOR	140.60	-3.83%	TOURISM ENTERPRIS	0.95	134232.06
ARABIAN FOOD & DAIRY FACTORI	77.9	8.19%	CANADIAN MEDICAL CENTER CO	5.52	-3.66%	ANAAM INTERNATIO	1.17	44850.55
SAUDI CABLE CO	80	7.53%	ATAA EDUCATIONAL CO	74.10	-3.64%	RIYAD BANK	25.20	6872.62
TOURISM ENTERPRISE CO/ SHAMS	0.95	6.74%	NASEEJ FOR TECHNOLOGY CO	58.00	-3.33%	SAUDI ARABIAN OIL C	27.30	6583.69

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,359.32							
Change	-13.55	-0.31%						
Previous Close	4,372.87		Real Estate & Construction	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Open	4,372.05		Banking	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
			Investment and Financial	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Day's High	4,374.20		Insurance	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Day's Low	4,353.68		Consumer Staples	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
YTD Change	0.07		Services	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
			Industrial	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Volume Mn	63,472.45		Telecommunication	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Value Traded Mn	194.28		Transportation	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A	RDVA N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
BHM CAPITAL FINANCIAL SERVIC	3.8	5.56%	DUBAI REFRESHMENTS COMPANY	19.55	-9.91%	DRAKE & SCULL INTEI	0.39	42,122.78
AL FIRDOUS HOLDINGS PJSC	0.328	1.86%	DUBAI NATIONAL INSURANCE	4.75	-4.04%	UNION PROPERTIES F	0.35	9,122.64
DUBAI ELECTRICITY & WATER AU	2.39	1.70%	SHUAA CAPITAL PSC	0.223	-2.62%	SHUAA CAPITAL PSC	0.22	8,810.24
MASHREQBANK	220	0.92%	DRAKE & SCULL INTERNATIONAL	0.386	-2.53%	EMAAR PROPERTIES I	8.54	8,247.18
EMIRATES INTEGRATED TELECOMM	6.4	0.79%	EMAAR PROPERTIES PJSC	8.54	-1.95%	DEYAAR DEVELOPME	0.69	3,460.40

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,360.33							
Change	-87.72	-0.93%						
Previous Close	9,448.05		Financial	16,635.76	16,747.35	-0.67%	-0.67%	1.19%
Open	9,448.05		Telecommunication	4,447.97	4,524.96	-1.70%	-1.70%	-0.64%
Day's High	9,448.05		Consumer Services	15,007.14	15,065.71	-0.39%	-0.39%	4.48%
Day's Low	9,352.40		Basic Material	4,712.37	4,748.13	-0.75%	-0.75%	-1.86%
YTD Change	-2.27%		Industrials	2,667.31	2,702.31	-1.30%	-1.30%	1.63%
			Utilities	10,528.48	10,607.94	-0.75%	-0.75%	4.74%
Volume Mn	214,921.43		Energy	2,060.57	2,083.10	-1.08%	-1.08%	0.39%
Value Traded Mn	821.49		Health Care	2,568.00	2,606.80	-1.49%	-1.49%	-1.70%
Traded / Listed Stocks	72	84	Real Estate	10,789.90	11,037.19	-2.24%	-2.24%	0.79%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL BANK OF UMM AL QAIW	2.2	4.27%	AL BUHAIRA NATIONAL INSURANC	2.52	-10.00%	MULTIPLY GROUP	2.13	19844.19
RAK PROPERTIES	1.11	1.83%	ABU DHABI NATIONAL HOTELS	0.564	-2.76%	RAK PROPERTIES	1.11	9528.52
RAS AL KHAIMAH WHITE CEMENT	1.14	1.79%	ALDAR PROPERTIES PJSC	7.34	-2.65%	ABU DHABI PORTS CC	5.16	9207.05
ALKHALEJ INVESTMENT	4.18	0.97%	CHIMERA S&P KSA SHARIA ETF-B	3.48	-2.25%	ABU DHABI NATIONA	3.62	7321.24
ABU DHABI AVIATION CO	6.25	0.81%	EMIRATES DRIVING COMPANY	2.7	-2.17%	APEX INVESTMENT C	2.50	6808.65

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,215.55							
Change	-45.47	-0.44%						
Previous Close	10261.02		Total Return	23,275.53	23,365.56	-0.39%	-0.99%	0.18%
Open	10261.02		Rayan Islamic	4,780.08	4,794.87	-0.31%	-0.85%	0.26%
Day's High	10283.71		All Share	3,627.39	3,641.04	-0.37%	-1.01%	0.05%
Day's Low	10215.55		Banks & Finance	4,398.12	4,424.29	-0.59%	-1.35%	0.14%
YTD Change	-0.0567908		Industrials	4,200.28	4,218.51	-0.43%	-0.98%	-0.05%
Volume Mn	108.113		Transportation	5,446.99	5,421.69	0.47%	0.02%	-0.53%
Value Traded Mn	256.9048		Real Estate	1,530.53	1,540.92	-0.67%	-1.25%	-0.06%
Traded / Listed Stocks	20	51	Insurance	2,352.93	2,360.05	-0.30%	-0.59%	-0.37%
			Telecommunications	1,737.38	1,727.64	0.56%	-0.59%	0.54%
			Consumer Goods	7,611.20	7,628.76	-0.23%	-0.29%	0.27%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
DOHA BANK QPSC	1.65	2.81%	QATAR ISLAMIC INSURANCE GROU	8.16	-2.24%	EZDAN HOLDING GRC	0.74	9559.11
ESTITHMAR HOLDING QPSC	1.85	1.31%	QLM LIFE & MEDICAL INSURANCE	2.18	-1.76%	VODAFONE QATAR	1.80	8980.46
INMA HOLDING COMPANY	4.19	1.28%	COMMERCIAL BANK PSQC	4.22	-1.59%	DOHA BANK QPSC	1.65	7884.82
VODAFONE QATAR	1.80	1.24%	QATAR ELECTRICITY & WATER CO	15.53	-1.58%	QATAR ALUMINUM A	1.24	7520.90
AAMAL CO	0.81	0.99%	BARWA REAL ESTATE CO	2.77	-1.46%	MASRAF AL RAYAN	2.35	6519.56

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,937.96							
Change	-11.59	-0.59%						
Previous Close	1,949.55		MSCI Bahrain	161.69	159.78	1.20%	1.20%	1.46%
Open	1,949.55		MSCI Bahrain Domestic Islamic	63.35	62.34	1.61%	1.62%	2.75%
Day's High	1949.550		MSCI Bahrain Net TR USD	436.30	436.30	0.00%	0.00%	0.25%
Day's Low	1929.060							
YTD Change	-1.70%							
Volume Mn	1,352.14							
Value Traded Mn	0.364							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
SOLIDARITY BAHRAIN BSC	0.34	0.59%	NATIONAL BANK OF BAHRAIN BSC	0.48	-2.45%	NATIONAL BANK OF B	0.48	1013.56
ARAB BANKING CORP BSC-\$US	0.34	0.30%	AL SALAM BANK BSC	0.21	-1.85%	BBK BSC	0.50	609.80
-	-	-	BBK BSC	0.50	-0.60%	GFH FINANCIAL GROU	0.35	180.82
-	-	-	GFH FINANCIAL GROUP BSC	0.35	-0.57%	ZAIN BAHRAIN BSCC	0.11	70.00
-	-	-	-	-	-	AL SALAM BANK BSC	0.21	50.21

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,181.52							
Change	2.04	0.03%						
Previous Close	7,179.48		Industrials	763.85	763.01	0.11%	0.40%	-15.87%
Open	7,196.26		Banks	1,765.55	1,763.58	0.11%	-0.74%	7.17%
Day's High	7,197.92		Consumer Service	991.18	999.38	-0.82%	-0.07%	50.50%
Day's Low	7,177.49		Technology	1,600.50	1,520.47	5.26%	0.00%	176.73%
YTD Change	5.34%		Real Estate	1,343.87	1,346.70	-0.21%	0.02%	10.80%
Volume Mn	0.44		Financial Services	1,445.72	1,438.33	0.51%	3.38%	19.26%
Value Traded Mn	85.16		Telecom	1,011.66	1,018.83	-0.70%	-0.19%	-8.46%
Traded / Listed Stocks	159	159	Health Care	441.42	456.63	-3.33%	0.00%	-8.45%
			Insurance	2,070.77	2,079.51	-0.42%	5.56%	-9.68%
			Basic Materials	799.88	802.00	-0.26%	-2.07%	7.23%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ENERGY HOUSE HOLDING CO KSCP	109.00	19.52%	FIRST TAKAFUL INSURANCE CO	180.00	-6.74%	MANAZEL HOLDING	37.30	57177.43
FUTURE KID ENTERTAINMENT AND	120.00	8.11%	SULTAN CENTER FOOD PRODUCTS	99.00	-4.81%	MENA REAL ESTATE C	226.00	54424.94
INJAZZAT REAL STATE COMPANY	107.00	6.89%	KUWAIT HOTELS SAK	179.00	-4.79%	INTL FINANCIAL ADVI	381.00	28688.71
HAYAT COMMUNICATIONS	81.90	6.36%	AL MAIDAN DENTAL CLINIC CO K	723.00	-4.74%	ARZAN FINANCIAL GF	198.00	17347.77
CREDIT RATING & COLLECTION	42.00	5.53%	REAL ESTATE TRADE CENTERS CO	120.00	-4.00%	NATIONAL CONSUME	128.00	15482.39

Source: FSC